

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

In re:	)	Chapter 11
PEABODY ENERGY CORP., <i>et al.</i> ,	)	Case No. 16-42529
Debtors.	)	(Jointly Administered)

**NOTICE OF APPEAL AND STATEMENT OF ELECTION**

The County of San Mateo, California (“*San Mateo*”), the City of Imperial Beach, California (“*Imperial Beach*”), and the County of Marin, California (“*Marin*”; and together with San Mateo and Imperial Beach, the “*Governmental Plaintiffs*”) hereby file their notice of appeal in the above-captioned bankruptcy case and respectfully state as follows:

**Part 1: Identify the Appellants**

1. Name of Appellants. San Mateo, Imperial Beach, and Marin.
2. Position of appellants in the bankruptcy case. The Governmental Plaintiffs are parties in interest in the above-captioned bankruptcy case (the “*Bankruptcy Case*”).

**Part 2: Identify the subject of this appeal**

1. Describe the judgment, order, or decree appealed from.

The Governmental Plaintiffs appeal the *Memorandum Opinion* (the “*Opinion*,” Docket No. 3514, attached hereto as Exhibit A) and the *Order* (the “*Order*,” Docket No. 3515, attached hereto as Exhibit B) entered in the Bankruptcy Case.

2. State the date on which the judgment, order, or decree was entered.

The Order was entered on October 24, 2017 and amended by the *Stipulation and Agreed Order Regarding Governmental Plaintiffs' Motion to Alter or Amend Order Granting Motion of Reorganized Debtor Peabody Energy Corporation for Entry of an Order Enforcing the Discharge and Injunction set forth in the Confirmation Order and Plan*, which was entered on November 13, 2017.

**Part 3: Identify the other parties to the appeal**

The names of all parties to the Order appealed from and the names, addresses, and telephone numbers of their respective attorneys are as follows:

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**2. Counsel to the Governmental Plaintiffs**

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**Part 4: Optional election to have appeal heard by District Court**

If a Bankruptcy Appellate Panel is available in this judicial district, the Bankruptcy Appellate Panel will hear this appeal unless, pursuant to 28 U.S.C. § 158(c)(1), a party elects to have the appeal heard by the United States District Court. If an appellant filing this notice wishes to have the appeal heard by the United States District Court, check below. Do not check the box if the appellant wishes the Bankruptcy Appellate Panel to hear the appeal.

- Appellant(s) elect to have the appeal heard by the United States District Court rather than by the Bankruptcy Appellate Panel.

**Part 5. Sign Below**

Dated: November 26, 2017

Respectfully submitted,

**County of San Mateo, City of  
Imperial Beach, and County of Marin**

By: /s/ Matthew E. McClintock  
One of Their Attorneys

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-- and --

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**CERTIFICATE OF SERVICE**

The Notice of Electronic Filing indicates that all necessary parties were served with this document via the Court's CM/ECF system

/s/ Matthew E. McClintock